

Mediobanca – Banca di Credito Finanziario S.p.A.

(incorporated with limited liability in the Republic of Italy)

Mediobanca International (Luxembourg) S.A.

(incorporated with limited liability in Luxembourg)

- Mediobanca S.p.A. Issue of Eur 2,200,000 FIAT S.p.A. Credit Linked Notes due 20 December 2017 – Isin XS0878859502
- Mediobanca S.p.A. Issue of Eur 1,000,000 FIAT S.p.A. Credit Linked Notes due 20 September 2020 – Isin XS0878859502
- Mediobanca S.p.A. Issue of Eur 5,000,000 FIAT S.p.A. Credit Linked Notes due 20 April 2018 – Isin XS0878859502
- Mediobanca S.p.A. Issue of Eur 6,000,000 FIAT S.p.A. Credit Linked Notes due 20 March 2024 – Isin XS0878859502
- Mediobanca S.p.A. Issue of Eur 4,000,000 FIAT S.p.A. Credit Linked Notes due 20 March 2019 – Isin XS0878859502
- Mediobanca S.p.A. Issue of Eur 2,500,000 FIAT S.p.A. Credit Linked Notes due 20 June 2024 – Isin XS0878859502
- Mediobanca S.p.A. Issue of Euro 4,000,000 of Certificates Linked to Fiat SpA and to the performance of the Bonds issued by the Republic of Italy – Isin IT0004699788
- Mediobanca S.p.A. Issue of Euro 5,000,000 of Certificates Linked to Fiat SpA and to the performance of the Bonds issued by the Republic of Italy – Isin IT0004699804

and

- Mediobanca International (Luxembourg) SA Issue of Eur 2,500,000 FIAT S.p.A. Credit Linked Notes due March 2016 – Isin XS0878859502
- Mediobanca International (Luxembourg) SA Issue of Eur 2,500,000 FIAT S.p.A. Credit Linked Notes due March 2016 Isin XS0878859684
- Mediobanca International (Luxembourg) SA Issue of Eur 13,000,000 FIAT S.p.A. Credit Linked Notes due December 2020 Isin XS0891028804

(the “Notes”)

Notice is hereby given to the holders of the Notes that with effect from 12 October 2014 Fiat S.p.A., as the Reference Entity in relation to the Notes, merged into Fiat Investments N.V. which has been redenominated Fiat Chrysler Automobiles N.V.. Consequently, Fiat Chrysler Automobiles N.V. is the Successor Reference Entity in accordance with the ISDA Credit Derivatives Definitions applicable to the Notes.