



MEDIOBANCA

Comunicato Stampa

OFFERTA GLOBALE DI VENDITA: ESERCITATA INTEGRALMENTE L'OPZIONE GREENSHOE

Milano, 18 maggio 2016 – Con riferimento all'Offerta Globale di Vendita di azioni ordinarie Technogym S.p.A. ("Technogym" o la "Società"), l'agente per la stabilizzazione Mediobanca - Banca di Credito Finanziario S.p.A. ("Mediobanca"), anche in nome e per conto degli altri *Joint Global Coordinators*, rende noto che in data odierna è stata esercitata integralmente l'Opzione Greenshoe concessa da Salhouse Holding S.a r.l., per complessive n. 7.500.000 azioni ordinarie Technogym.

Il prezzo di acquisto delle azioni oggetto dell'Opzione Greenshoe è pari a Euro 3,25 per azione - corrispondente al Prezzo di Offerta delle azioni oggetto dell'Offerta Globale di Vendita - per un controvalore complessivo di circa Euro 24,4 milioni.

Il regolamento delle azioni relative all'Opzione Greenshoe avverrà il 20 Maggio 2016.

Inclusa l'Opzione Greenshoe, l'Offerta Globale di Vendita ha riguardato, pertanto, complessive n. 57.500.000 azioni ordinarie Technogym, pari a circa il 29% del capitale sociale, per un controvalore complessivo di circa Euro 187 milioni.

Mediobanca, Goldman Sachs e JP Morgan hanno agito in qualità di *Joint Global Coordinators* dell'Offerta Globale di Vendita. Mediobanca ha agito anche in qualità di Sponsor.

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Media Relations

tel. +39-02-8829627 /319

media.relations@mediobanca.com