



Press release

Partial demerger of the subsidiary Compass in Mediobanca's favour: deposit of the agreement

The minutes of the Board of Directors meeting held on the 22 February 2012 approved – in accordance to art. 2505, par. 2 of the Italian Civil Code and art. 6 of the Article of Association – the partial demerger of the subsidiary Compass in Mediobanca's favour has been filed at the registered office of the Company, at Borsa Italiana and may also be consulted on the Company web-site www.mediobanca.it. This resolution has also been deposited and registered with Milan Company Register today.

Milan, 7 March 2012

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