



MEDIOBANCA

Press release

Quarterly financial statements for three months ended 30 September 2014

The quarterly financial statements of Mediobanca for the three months ended 30 September 2014 have been deposited at the company's head office and the offices of Borsa Italiana and on the authorized storage mechanism (www.1Info.it), and may also be consulted on the Bank's website at www.mediobanca.com in the section entitled "Investor Relations" as from today.

Milan, 28 October 2014