



MEDIOBANCA

Press release

The plans to merge Group companies Telco MB s.r.l. and Sinto MB s.r.l. into Mediobanca S.p.A., along with the companies' respective financial situations, are available as of today at the head office of Mediobanca and on the website of the authorized storage mechanism (www.emarketstorage.com) as well as at www.mediobanca.com, in the section entitled Corporate governance/Governance documents.

Milan, 2 November 2015