



MEDIOBANCA

Press release

At a Board meeting held today, the Directors of Mediobanca conducted the self assessment exercise required of governing bodies under the communication issued by the Bank of Italy on 11 January 2012, and expressed their satisfaction at the state of progress of the Unipol/Fondiaria-Sai merger project and the related recapitalization.

In this connection, the Board also noted the report by the Chief Executive Officer on the events relating to the inquest being conducted by the Milan public prosecutor's office. Based on the information available, the Board unanimously agreed that it could wait for the outcome of the enquiries with confidence.

Milan, 5 September 2012