



Press release

**Compass acquires 100% of Linea
Deal now closed**

* * *

Further to the press release issued on 27 December 2007, notice is hereby given that sale of the shareholdings in Linea S.p.A. owned by Banca Popolare di Vicenza (47.963%) and Banco Popolare (47.963%) to Compass, 100%-owned by Mediobanca, has now been completed for a consideration of €388.5m, implying an overall value for the company of €405m.

As at the same date the stakes owned by Banca Popolare di Sondrio (2.109%), Banca Popolare dell'Emilia Romagna (1.469%), Banca Popolare del Lazio (0.378%) and Banca Popolare di Marostica (0.12%) were also acquired. Compass therefore now owns 100% of the share capital of Linea.

Milan, 27 June 2008

Jessica Spina

Investor Relations
Mediobanca S.p.A.
Piazzetta E. Cuccia, 1
20121 Milan
Italy
Tel. no.: (0039) 02-8829.860
jessica.spina@mediobanca.it

Lorenza Pigozzi

Media Relations
Mediobanca S.p.A.
Piazzetta E. Cuccia, 1
20121 Milan
Italy
Tel. no.: (0039) 02-8829.627
lorenza.pigozzi@mediobanca.it