



MEDIOBANCA

Press release

Annual general meeting, 28 October 2014

At an Annual General Meeting held on 28 October 2014, the shareholders of Mediobanca adopted a resolution to distribute a gross dividend of €0.15 per share in respect of the 845,658,798 shares granting such entitlement, payable as from 26 November 2014 from intermediaries participating in the Monte Titoli centralized share management system, with record date 25 November 2014 and with coupon no. 31 to be detached on 24 November 2014.

The minutes of the Annual General Meeting will be deposited at the company's head office and the offices of Borsa Italiana and on the authorized storage mechanism (www.1Info.it), and may also be consulted on the Bank's website at www.mediobanca.com in the section entitled "Investor Relations" as from 27 November 2014.

Milan, 29 October 2014