



MEDIOBANCA  
*Banca di Credito Finanziario S.p.A.*

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## Press release

With reference to subscriptions for the UniCredit CASHES bonds, Mediobanca hereby gives notice that execution of the transaction is fully confirmed in the original amount of €3bn. Indeed, on 8 February 2009 Mediobanca received commitments from institutional investors to subscribe for the Cashes replacing those not taken up by Fondazione Cariverona.

Milan, 8 February 2009

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