



MEDIOBANCA

Press release

A notarized excerpt of the minutes for the Board meeting held on 27 October 2015, at which the Directors of Mediobanca adopted a resolution to increase the company's share capital free of charge in connection with the performance share scheme approved by shareholders at the Annual General Meeting held on 28 October 2010 is now available to the public at the company's head office, on the authorized storage website (www.emarketstorage.com) and at www.mediobanca.com (Corporate Governance/Board of Directors/Minutes of Board Meetings). The increase will be implemented by 31 December 2015, via the issue of 2,439,833 ordinary shares to be allocated to staff from the variable remuneration component for the years ended 30 June 2011 (634,086 shares), 2012 (1,142,152 shares), 2013 (420,322 shares) and 2014 (243,273 shares).

Milan, 13 November 2015