

Press release

Document filing

The draft statutory and consolidated financial statements for the year ended 30 June 2015, along with the Board of Directors' review of operations and reports by the Statutory Audit Committee and the external auditors, are available as of today at the company's head office, via the authorized storage mechanism (www.emarketstorage.com), and on the Bank's website at www.mediobanca.com in the section entitled Corporate Governance/General Meetings 2015.

Milan, 6 October 2015